





目录

	03
	04
	04
2023–2027	05
	05
	06
	06
ICT20277200	07
10066%	07
	07
	08
	08
2023TOP100	08
	09
	09
2023ISIF	10
Jisc	10
	11



“ ”

40

50%

45%

40

40

60%





“

”

“

”

/ %



1

2





IDC 2022 ICT
4.7 2027 6.2 5 5.7
2022 ICT 5300 5 2027
ICT 7200 5 6.2

2027 20 ICT

2023
28.85% 247.98 348.50
100 3.25 65.91%
1.09 98.70%

C114_____

iMaster NCE-T
SLA UC
+

iMaster NCE-T OTN SLA

OTN

C114_____



2022

9 7

”

“

”

“

“

”



“

”



2023

235

20

150

36

29







9 12 APNIC 56 APNIC
2023 ISIF Asia 24 2,284,109
APNIC 56 ISIF
32 ISIF Asia

“ CERNET2 IPv6 ”
IPv6 CERNET2
CERNET

CERNET2 IPv6

APNIC

Jisc

Wi-Fi í í & í À



8 28

CNNIC

52

2023 6

10.79

2022 12 1109

76.4%

2023 6

3024

IPv6 68055 /32 IPv6 7.67

11.1 6196

6 1129 5G 293.7

26% 1423 GB 14.6%

6 21.23

2022 12 2.79 55.4%

CNNIC_____



600

84%

199IT_____

EDUCAUSE

” 36% “ ” 35% “ 24% ”

EDUCAUSE_____

赛尔网络有限公司 市场管理部



6260 3794

scgl@cernet.com



赛尔网络
CERNET